

# Defined Contribution Plan Administration

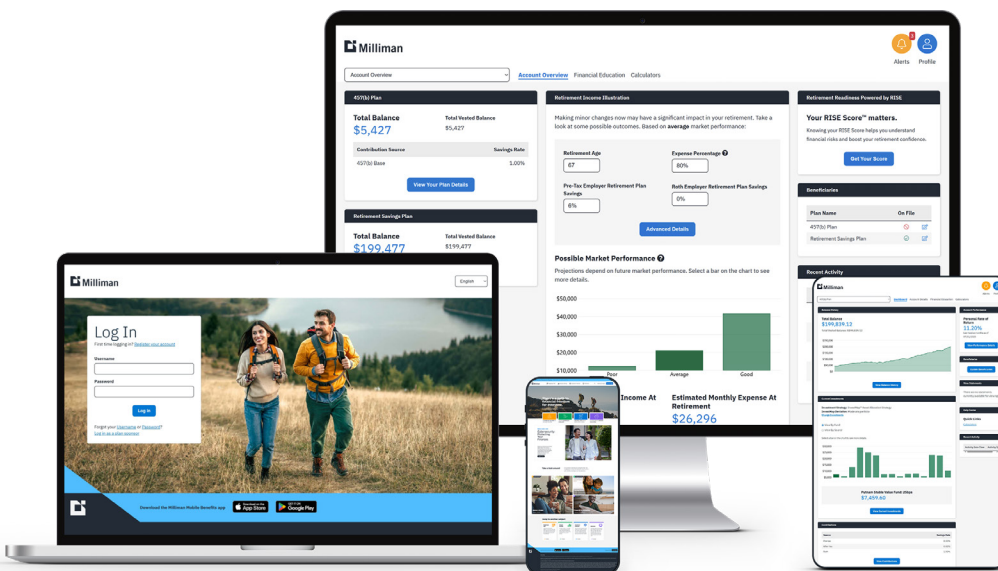


## Independent advice. Custom solutions. Advanced technologies.

Simplify your defined contribution plan administration with Milliman's comprehensive solutions. Experience an enhanced participant web platform and powerful plan sponsor dashboard for greater transparency and control. Benefit from expert consulting, precise recordkeeping, and customized support for plans of any size—all backed by decades of industry expertise. Trust Milliman to simplify compliance and deliver the tools and insights your organization and participants need to achieve healthy financial outcomes.

## Experience the more modern, simplified millimanbenefits.com

Milliman is committed to providing an intuitive platform that empowers plan sponsors with management tools and insights, while helping participants confidently manage their benefits and achieve financial well-being. The enhanced millimanbenefits.com platform and mobile app deliver a modern design, consolidated account dashboard, and robust financial wellbeing center. The participant experience includes a year-round multimedia curriculum to encourage positive financial behaviors and retirement readiness.



**NEW! DC  
Participant Site**

[vimeopro.com/  
milliman/mb-promo](https://vimeopro.com/milliman/mb-promo)



**Healthy Financial  
Outcomes Solution**

[vimeopro.com/milliman/hfo](https://vimeopro.com/milliman/hfo)

## Participants Benefit From

- Updated account dashboard with smart quick links
- Simplified retirement income tool for quick progress assessment
- Beneficiary designation status tile for all Milliman plans
- Enhanced account security monitoring
- Financial education center

## Featured Topics

- Planning for the Big Stuff
- Keeping Your Account Secure
- Bring Retirement To Life
- Emergency Savings
- What You Need To Know Before Retirement

# Why Milliman



## INDEPENDENT PERSPECTIVE

Our consulting advice and our pricing are always conflict-free and independent, ensuring we act solely in your best interest.



## CUSTOM SOLUTIONS

DC Outsourcing at Milliman is not a one-size-fits-all commodity. We offer customized solutions tailored to your unique goals, plan, culture, and workforce.



## OPTIMIZED PLAN DESIGNS

Our DC consultants are critical thinkers and problem solvers who meld their deep experience and technical knowledge to optimize your plan design.



## COMPLIANCE CONFIDENCE

Our compliance team manages all plan documents, amendments, IRS submissions, audits, and testing to ensure your plan's compliance.



## INVESTMENT FLEXIBILITY

Our flexible investment platform lets you choose from unlimited investment options with no proprietary fund requirements or minimums.



## MEASURABLE RESULTS

Our robust tools and methodologies make a measurable difference in retirement outcomes. They provide clear insights into your plan's performance, competitiveness, efficiency, compliance, and fees.

## Comprehensive services

### DAILY PLATFORM AND BALANCE FORWARD (SMALL PLAN) SOLUTIONS

- Administration
- Recordkeeping
- Education
- Consulting
- Compliance

### PLAN TYPES

- 401(k), 403(b), 401(a), and 457 plans
- Profit-sharing plans
- Employee stock ownership plans (ESOPs)
- Nonqualified plans
- Money-purchase pension plans and tie-ins to defined benefit plans
- Paired 401(k)/cash balance plans
- Integrated 401(k)/benefits administration solutions

### ORGANIZATIONS WE SERVE

- Public sector organizations
- Private companies
- Not-for-profit organizations
- Corporate plans
- Association plans
- Multiple Employer Plans (MEPs)
- Taft-Hartley plans

## For more information

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